



January 17, 2012

3-D Matrix, Ltd.

(Announcement) Subsidiary foundation

3-D Matrix, Ltd. (3DM) decided to found a new consolidated subsidiary in France for the purpose of research and development and business partnership in Europe according to the board of directors on January 17, 2012.

1. Overview of consolidated subsidiary newly founded

Name: 3-D Matrix Europe SAS.
Location: Lyon, France
Representative: Keiji Nagano
Nature of business: medical products business such as hemostat in Europe
Capital stock: 50,000 euro
Foundation date: late February, 2012
Shareholder: solely owned by 3DM
Personal relationship: CEO of 3DM, Keiji Nagano will serve concurrently as the representative.

2. Reason of subsidiary foundation

3DM decided to found a new consolidated subsidiary in France for research and development, marketing, and sales since we desire to develop in Europe our medical products business with self-assembly peptide technology (business development of our pipelines such as absorbable local hemostat and regenerative products of alveolar bone).

3. Influence for earning forecast of 3DM group

This subsidiary foundation influences the earning forecast of fiscal year ending April 2012 slightly.