



July 17, 2012

Company Name	3 - D Matrix , Ltd .
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**(Announcement) Stock Split and Partial Amendment  
to the Articles of Incorporation**

3-D Matrix, Ltd. (3DM) hereby announces that stock split and partial amendment to the Articles of Incorporation was resolved to perform by the board of directors on July 17, 2012.

1. Stock Split

(1) Object of stock split

In light of current situation of share price, 3DM will perform stock split in order to expand investment opportunities and enhance liquidity of shares by reducing the amount for investment unit through stock split.

(2) Overview of stock split

(a) Method of split

To split one share of common stock into two shares which are owned by shareholders recorded in the shareholder registry on Friday, August 31, 2012.

(b) Number of shares increased by stock split

Number of shares outstanding before stock split	4,604,000
Number of shares increased by stock split	4,604,000
Number of shares outstanding after stock split	9,208,000(*)
Number of shares authorized after stock split	30,336,000

(\*)Note: The number of shares outstanding after stock split stated above is calculated with the number of shares authorized as of June 30, 2012. Increased number of shares outstanding by exercise of share warrants after June 30, 2012 is not counted.

(3) Schedule of stock split

Publication Date for Reference Date: Thursday, August 16, 2012

Reference Date: Friday, August 31, 2012

Effective Date: Saturday, September 1, 2012

(4) Other Information

The amount of capital stock of 3DM is not changed according to this stock split.

2. Partial amendment to the Articles of Incorporation

(1) Reasons for amendment

To change Article 6 “Number of shares authorized” of the Articles of Incorporation of 3DM on Saturday, September 1, 2012 in accordance with this stock split and Article 184 Section 2 of Companies Act.

(2) Particulars of amendment

(Parts to be amended are underlined.)

Current Provision	Amended
Article 6 (Number of shares authorized) The number of shares authorized of Company shall be <u>15,168,000</u> shares.	Article 6 (Number of shares authorized) The number of shares authorized of Company shall be <u>30,336,000</u> shares.

(3) Schedule of amendment

Effective Date: Saturday, September 1, 2012