



August 16, 2012

Company Name	3 - D Matrix , Ltd .
A d d r e s s	3-2-4, Kojimachi, Chiyoda, Tokyo
P r e s i d e n t	Kentaro Takamura
Code Number	7777
C o n t a c t	Director Tomoyuki Arai
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Notice Regarding Exercise Price of Share Warrants

3-D Matrix, Ltd. (3DM) decided exercise price of share warrants issued as stock option according to resolutions at the eighth annual meeting of shareholders on July 26, 2012 and at the board of directors on August 15, 2012.

1. Value of property contributed upon exercise of share warrants

537,600 yen per one share of the share warrants (5,376 yen per share)

2. Number of share warrants issued

220 (100 shares of common stock per one share of the share warrants)

3. Type and number of shares underlying the share warrants

22,000 shares of common stock

4. Total amount of common stock issued by exercise of share warrants

118,272,000 yen

5. Amount allotted to the company's equity from the issue price of new shares in case of issuing new shares by exercise of share warrants

59,136,000 yen (2,688 yen per share)

(Reference)

(1) Date of resolution by the board of directors for proposal to the annual meeting of share holders

June 27, 2012

(2) Date of resolution by the annual meeting of shareholders

July 26, 2012

(3) Date of resolution by the board of directors for issuing share warrants

August 15, 2012

(4) Date of allotment of share warrants

August 16, 2012