



May 16, 2013

Company Name	3 - D M a t r i x , L t d .
A d d r e s s	3-2-4, Kojimachi, Chiyoda, Tokyo
P r e s i d e n t	Kentaro Takamura
Code Number	7777
C o n t a c t	Director Tomoyuki Arai
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[Delayed] Stock Split and Partial Amendment to the Articles of Incorporation

(This original disclosure in Japanese was released on May 15, 2013 at 15:30 (GMT+9))

The company hereby announces that stock split and partial amendment to the Articles of Incorporation was resolved to perform by the board of directors on May 15, 2013.

1. Stock Split

(1) Object of stock split

In light of current situation of share price, the company will perform stock split in order to expand investment opportunities and enhance liquidity of shares by reducing the amount for investment unit through stock split.

(2) Overview of stock split

(a) Method of split

To split one share of common stock into two shares which are owned by shareholders recorded in the shareholder registry on Friday, May 31, 2013.

(b) Number of shares increased by stock split

Number of shares outstanding before stock split	9,468,000
Number of shares increased by stock split	9,468,000
Number of shares outstanding after stock split	18,936,000(*)
Number of shares authorized after stock split	60,672,000

(*)Note: The number of shares outstanding after stock split stated above is calculated with the number of shares authorized as of April 30, 2013. Increased number of shares outstanding by exercise of share warrants after April 30, 2013 is not counted.

(3) Schedule of stock split

Publication Date for Reference Date: Thursday, May 16, 2013

Reference Date: Friday, May 31, 2013

Effective Date: Saturday, June 1, 2013

(Actual effective date shall be Monday, June 3, 2013.)

(4) Other Information

The amount of common stock of the company is not changed according to this stock split.

2. Partial amendment to the Articles of Incorporation

(1) Reason for amendment

To change Article 6 “Number of shares authorized” of the Articles of Incorporation of the company on Saturday, June 1, 2013 in accordance with this stock split and Article 184 Section 2 of Companies Act.

(2) Particulars of amendment

(Parts to be amended are underlined.)

Current Provision	Amended
Article 6 (Number of shares authorized) The number of shares authorized of Company shall be <u>30,336,000</u> shares.	Article 6 (Number of shares authorized) The number of shares authorized of Company shall be <u>60,672,000</u> shares.

(3) Schedule of amendment

Effective Date: Saturday, June 1, 2013