



March 10, 2014

Company Name	3 - D M a t r i x , L t d .
A d d r e s s	3-2-4, Kojimachi, Chiyoda, Tokyo
P r e s i d e n t	Kentaro Takamura
Code Number	7777
C o n t a c t	Director Tomoyuki Arai
T E L	+81 3 (3511)3440

[Delayed] Notice Regarding Exercise Price of Share Warrants

(The original disclosure and the revised original disclosure in Japanese were released on March 6, 2014 at 15:40 and 18:30 (GMT+9))

3-D Matrix, Ltd. (3DM) decided exercise price of share warrants issued as stock option according to resolutions at the ninth annual meeting of shareholders on July 25, 2013 and at the board of directors on February 17, 2014.

1. Value of property contributed upon exercise of share warrants
494,700 yen per one share of the share warrants (4,947 yen per share)
2. Total amount of common stock issued by exercise of share warrants
150,388,800 yen
3. Increased capital stock by issuing new shares upon exercise of the share warrants
247,400 yen (2,474 yen per share)

(Reference)

- (1) Date of resolution by the board of directors for proposal to the annual meeting of shareholders
June 28, 2013
- (2) Date of resolution by the annual meeting of shareholders
July 25, 2013
- (3) Date of resolution by the board of directors for issuing share warrants
February 17, 2014
- (4) Date of allotment of share warrants
March 6, 2014